# LoneStar 529 Plan®



#### A Gift That Can Last a Lifetime

Use these coupons and gift certificates to make a contribution to a child's college savings account, and give them a gift that can last a lifetime. Here's how:

- Fill in the contribution coupon below
- Make your check payable to LoneStar 529 Plan® (A minimum \$25 contribution is required)
- Mail the coupon and check to: LoneStar 529 Plan P.O. Box 405010 Cincinnati, OH 45240

· Then fill in the gift certificate below and give it to the beneficiary to announce your gift

If you have any questions or need additional information, you can visit us at lonestar529.com or call us at 800-445-GRAD (4723), option #4, Monday through Friday from 8am to 6pm Central Time.

Only the Account Owner may direct or receive withdrawals, or may direct rollovers, contract changes, and changes in the Designated Beneficiary.

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## **Contribution Coupon** ACCOUNT OWNER\* **ACCOUNT OWNER PHONE NO.\*** NAME OF BENEFICIARY\* ACCOUNT NO.\* CONTRIBUTOR\* CONTRIBUTOR PHONE NO.\* LONESTAR AMOUNT\* \*All fields required.

CONTRIBUTOR PHONE NO	).*
CONTRIBUTOR*	
ACCOUNT NO.*	
NAME OF BENEFICIARY*	
ACCOUNT OWNER PHONE	NO.*
ACCOUNT OWNER*	

### **A Gift of Education**

Dear	<b>,</b>
has made a \$	contribution to your <b>LoneStar 529 Plan</b> ®
in celebration of	LONESTAR  == 529 PLAN <sup>™</sup> ===

## A Gift of Education

Dear	······································
has made a \$	contribution to your <b>LoneStar 529 Plan</b> ®
in celebration of	LONESTAR



The LoneStar 529 Plan® ("Plan") is administered by the Texas Prepaid Higher Education Tuition Board ("Board"). Orion Advisor Solutions, Inc. ("Orion") is the manager of the Plan, which is distributed by Northern Lights Distributors, LLC and maintained by Ultimus Fund Solutions, LLC, neither of which are affiliated with Orion. The Plan and the Board do not provide legal, financial, or tax advice and you should consult a legal, financial, or tax advisor before participating.

Non-residents of Texas should consider whether their home state, or the beneficiary's home state, offers its residents any tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for participants in that state's plan.

Estimated total asset-based fees are available on the Allocation Worksheet at LoneStar529.com/Allocation-Worksheet and are published in the Plan Description and Savings Trust Agreement, which is reviewed annually. Fees are subject to change.

An account could lose money including the principal invested. No part of an account is a deposit or obligation of, or is guaranteed or insured by, the Board, the state of Texas, or any agency or agent thereof. Interests in the Plan have not been registered with or approved by the SEC or any state. Investors should carefully consider the investment objectives, risks, fees, charges, and expenses associated with municipal fund securities. The Board may suspend, modify, or terminate the Plan or change investment approaches, offerings, and/or underlying investment funds at any time and without the consent of account owners or beneficiaries. The Plan Description and Savings Trust Agreement contain this and other important information about the Plan and may be obtained by visiting LoneStar529.com or calling 800-445-GRAD (4723), option 4. Investors should read the Plan Description and Savings Trust Agreement, and all other Plan documents carefully before investing.

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